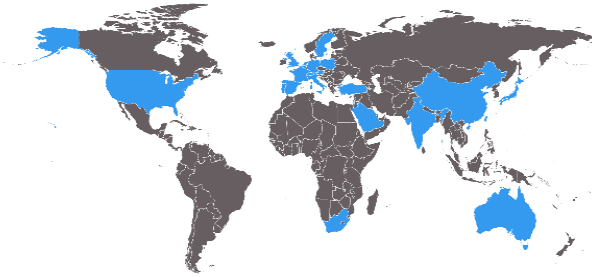


**About SEALSQ Corp:** Develops and sells Semiconductors, PKI and Post-Quantum technology hardware and software products



**25** Years      **118** Patents listed      **30+** Countries



<b>Nasdaq listed</b>	May 2023
<b>Ticker symbol</b>	Nasdaq: LAES
<b>Shares Outstanding</b>	
<b>Ordinary Shares</b>	22,583,884 (plus 2,534,494 warrants)
<b>F shares *</b>	1,499,700 (plus 77 warrants)
<b>Stock price</b>	\$1.54
<b>Market cap</b>	\$34.5 million

\* In terms of dividend rights, 1 F share is equivalent to 5 Ordinary shares  
Data as of March 26, 2024

**Technology & Applications**

**Certificate Authority**

- **Experienced**
  - o 20 years in managed PKI operations
  - o Served over 3,000 clients
- **Accredited**
  - o Compliant with major standards (Matter, GSMA, Webtrust...)
- **Flexible**
  - o Versatile PKI as a Service Platform

**Public Key Infrastructure**

- **Managed PKI-as-a-Service**
  - o Root of Trust (Cert. Authority)
  - o SaaS platform (INeS)
  - o APIs (AWS, Azure...)
- **Key Applications**
  - o Consumer IoT
  - o Industrial IoT
  - o Health & Public Services

**Provisioning Services**

- **SaaS Platform to provision trusted identities into secure semiconductors**
  - o Data Generation
  - o Provisioning on Wafer
  - o Provisioning on Package
  - o CCEAL5+ Environment

**Semiconductor & Embedded Software**

- **MS-600X FAMILY**
  - o Secure Storage, Access Control, and Custom Application
- **VAULT-IC FAMILY**
  - o IoT Security, Device to Device Authentication, and Device to Cloud Authentication
- **SCR FAMILY**
  - o POS Terminals, Portable Readers, and NFC Enabled Devices

**Use Cases: Markets We Serve**



**Smart Home**

Secure Elements pre-provisioned with Matter Device Attestation Certificates: Faster compliance, easier scale-up, and highest security for lower costs

**Inventec**



**Smart Grid**

Full Root to Chip security solution FIPS 140-3 certified for leading smart meter manufacturers

**Landis+Gyr**



**EV Charging**

Managed PKI solution & ready-to-use FIPS certified secure elements for Charging Stations and Vehicles

**VESTEL**



**Military & Government**

Specific integrated solutions for secure communications and vehicles: P25 radios, Secure UAVs

**Parrot**



**IP Protection**

Personalized secure elements embedded in electronic boards to protect design Intellectual Property and avoid grey market and counterfeiting.

**CISCO**



**Smart Factory**

PKI and Secure elements to protect data and authenticate IIoT edge sensors and gateways in "Industry 4.0" production facilities

**SIEMENS**



**Healthcare**

Solutions to protect patient data confidentiality, track and trace bio-sensitive materials, and avoid counterfeit medical devices or products

**Medtronic**



**Secure Access:**

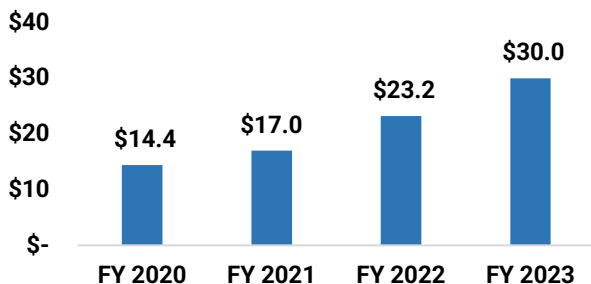
Open hardware platform to run sensitive applications that control access to data (Crypto Wallets, Secure USB storage) or facilities (Smart cards, SIP designs)

**LEGIC**

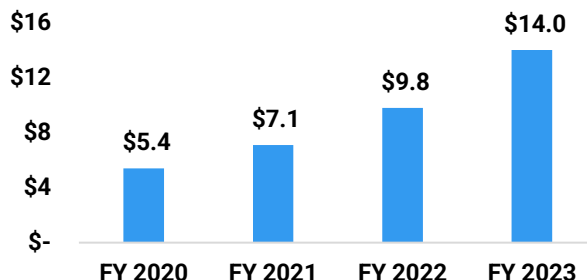
Financial Highlights (\$ in millions)

Full Year (2020 - 2023)

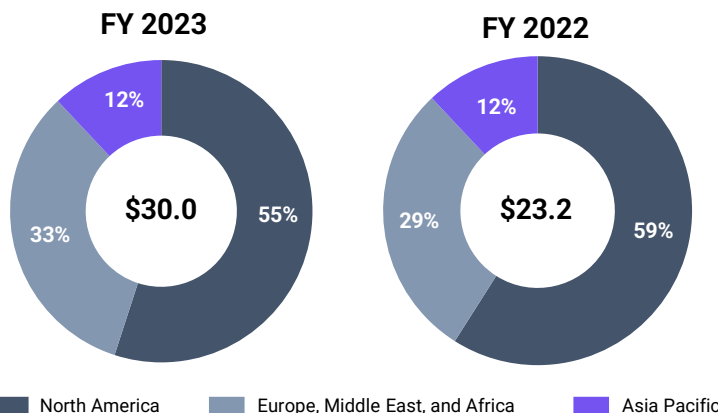
Total Revenue



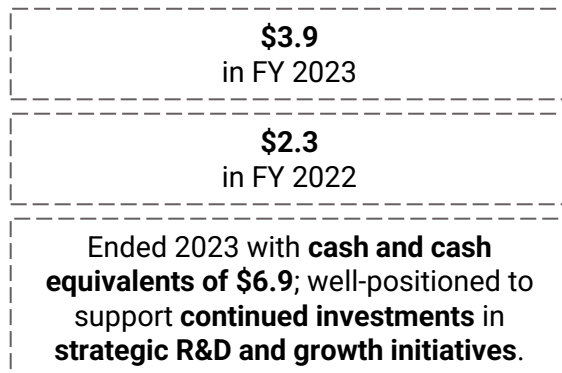
Gross Profit



Revenue by Region (FY 2023 vs FY 2022)



R&D Investments



FY 2023

**+29% Revenue Growth vs FY 2022, driven by:**

- **Higher demand** in Network IT Infrastructure and Home Automation.
- **Increased production capacity and improved efficiency** of supply chain.
- Capture of several **new business opportunities**.
- Growing trust services business pipeline to materialize into **recurring revenues**.
- **Larger and stronger footprint in the US**.
- **Investments** in a Matter & FIPS Level3 certified offer, and in a new generation of post-quantum and TPM compliant semiconductors (**QUASAR**).

2024 Transition

**2024 to be a transitional period, combatted by:**

- **Tapping into new revenue streams:** developing products that support emerging standards in cyber security and Matter certification.
- **Expanding global footprint**
- **Introduction of SEALCOIN:** expected to be available in the second half of 2024
- **Smart Container Consortium:** working with partners to develop a Proof of Concept, revenue anticipated after successful demonstration of the product.

2025 and Beyond

**Pillars of Growth Strategy:**

- **Introduction of our next-gen semiconductor technology** in the TPM market.
- **Amplification** of production and supply chain efficacy.
- **Acquisition** of new, significant **business ventures**.
- **Maturation of Trust Services** business.
- **Expansion of U.S. market** presence.