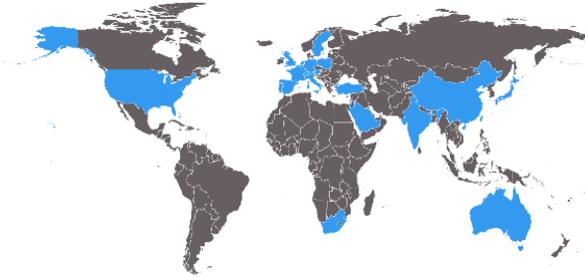


About SEALSQ Corp:

Develops and sells Semiconductors, PKI and Post-Quantum technology hardware and software products



25 Years **106** Granted Active Patents **30+** Countries



Nasdaq listed	May 2023
Ticker symbol	Nasdaq: LAES
Shares Outstanding	
Ordinary Shares	114.5 million **
F shares *	1,499,700 (plus 77 warrants)
Stock price	\$3.91/share
Market cap	\$448 million

* In terms of dividend rights, 1 F share is equivalent to 5 Ordinary shares
Data as of June 9, 2025

Technology & Applications

Certificate Authority

- **Experienced**
 - o 20 years in managed PKI operations
 - o Served over 3,000 clients
- **Accredited**
 - o Compliant with major standards (Matter, GSMA, Webtrust...)
- **Flexible**
 - o Versatile PKI as a Service Platform

Public Key Infrastructure

- **Managed PKI-as-a-Service**
 - o Root of Trust (Cert. Authority)
 - o SaaS platform (INeS)
 - o APIs (AWS, Azure...)
- **Key Applications**
 - o Consumer IoT
 - o Industrial IoT
 - o Health & Public Services

Provisioning Services

- **SaaS Platform to provision trusted identities into secure semiconductors**
 - o Data Generation
 - o Provisioning on Wafer
 - o Provisioning on Package
 - o CCEAL5+ Environment

Semiconductor & Embedded Software

- **MS-600X FAMILY**
 - o Secure Storage, Access Control, and Custom Application
- **VAULT-IC FAMILY**
 - o IoT Security, Device to Device Authentication, and Device to Cloud Authentication
- **SCR FAMILY**
 - o POS Terminals, Portable Readers, and NFC Enabled Devices

Use Cases: Markets We Serve



Smart Home

Secure Elements pre-provisioned with Matter Device Attestation Certificates: Faster compliance, easier scale-up, and highest security for lower costs

Inventec



Smart Grid

Full Root to Chip security solution FIPS 140-3 certified for leading smart meter manufacturers

Landis+Gyr



EV Charging

Managed PKI solution & ready-to-use FIPS certified secure elements for Charging Stations and Vehicles

VESTEL



Military & Government

Specific integrated solutions for secure communications and vehicles: P25 radios, Secure UAVs

Parrot



IP Protection

Personalized secure elements embedded in electronic boards to protect design Intellectual Property and avoid grey market and counterfeiting.

CISCO



Smart Factory

PKI and Secure elements to protect data and authenticate IIoT edge sensors and gateways in "Industry 4.0" production facilities

SIEMENS



Healthcare

Solutions to protect patient data confidentiality, track and trace bio-sensitive materials, and avoid counterfeit medical devices or products

Medtronic



Secure Access:

Open hardware platform to run sensitive applications that control access to data (Crypto Wallets, Secure USB storage) or facilities (Smart cards, SIP designs)

LEGIC

Major Strategic Initiatives

1

QUASAR Program

Full range of quantum resistant semiconductors to be launched in 2025

2

OSPT Centers

Establish High-performance chip design & customization centers

3

Investment in Quantum Companies

\$20M Fund to invest in Quantum-Tech companies

4

Satellite Connectivity

Cost-effective IoT solutions for industrial applications

Full Year 2024 Financial Overview

\$11M REVENUE

FY 2024 (unaudited)

ENTIRELY CLEAN BALANCE SHEET

no warrants / no convertible debt

\$85M CASH RESERVE

at December 31, 2024

\$5M R&D INVESTMENTS

*In FY 2024
\$7.2M planned for FY 2025*

2025 Outlook

BOOKINGS +80%

vs. same time in prior year

>80 ACTIVE ENGAGEMENTS

On new post-quantum TPM product opportunities

\$93M PIPELINE

Potential contracts

OSPT PROJECTS

At least one agreement expected to be signed in H1 2025

As expected, **2024 was a transitional year** given:

- Excess inventories at legacy customers
- Customers and prospects awaiting availability of next-generation chips
- Impact of global economic slowdown

Quantum Roadmap

\$20M investment
in multiple Quantum companies

Goal

Identify opportunities to integrate our technologies and enhance our Quantum Roadmap

Strategy for 2025 and Beyond

