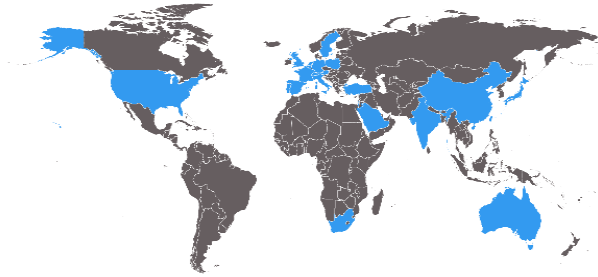


About SEALSQ Corp:

Develops and sells Semiconductors, PKI and Post-Quantum technology hardware and software products



25 Years **106** Granted Active Patents **30+** Countries



Nasdaq listed	May 2023
Ticker symbol	Nasdaq: LAES
Shares Outstanding	
Ordinary Shares	22,734,630 (plus 4,071,852 warrants)
F shares *	1,499,700 (plus 77 warrants)
Stock price	\$1.17
Market cap	\$26.6 million

* In terms of dividend rights, 1 F share is equivalent to 5 Ordinary shares
Data as of May 7, 2024

Technology & Applications

Certificate Authority

- **Experienced**
 - 20 years in managed PKI operations
 - Served over 3,000 clients
- **Accredited**
 - Compliant with major standards (Matter, GSMA, Webtrust...)
- **Flexible**
 - Versatile PKI as a Service Platform

Public Key Infrastructure

- **Managed PKI-as-a-Service**
 - Root of Trust (Cert. Authority)
 - SaaS platform (INeS)
 - APIs (AWS, Azure...)
- **Key Applications**
 - Consumer IoT
 - Industrial IoT
 - Health & Public Services

Provisioning Services

- **SaaS Platform to provision trusted identities into secure semiconductors**
 - Data Generation
 - Provisioning on Wafer
 - Provisioning on Package
 - CCEAL5+ Environment

Semiconductor & Embedded Software

- **MS-600X FAMILY**
 - Secure Storage, Access Control, and Custom Application
- **VAULT-IC FAMILY**
 - IoT Security, Device to Device Authentication, and Device to Cloud Authentication
- **SCR FAMILY**
 - POS Terminals, Portable Readers, and NFC Enabled Devices

Use Cases: Markets We Serve



Smart Home

Secure Elements pre-provisioned with Matter Device Attestation Certificates: Faster compliance, easier scale-up, and highest security for lower costs

Inventec



Smart Grid

Full Root to Chip security solution FIPS 140-3 certified for leading smart meter manufacturers

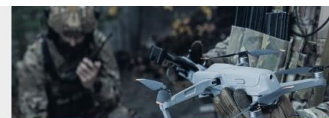
Landis+Gyr



EV Charging

Managed PKI solution & ready-to-use FIPS certified secure elements for Charging Stations and Vehicles

VESTEL



Military & Government

Specific integrated solutions for secure communications and vehicles: P25 radios, Secure UAVs

Parrot



IP Protection

Personalized secure elements embedded in electronic boards to protect design Intellectual Property and avoid grey market and counterfeiting.

CISCO



Smart Factory

PKI and Secure elements to protect data and authenticate IIoT edge sensors and gateways in "Industry 4.0" production facilities

SIEMENS



Healthcare

Solutions to protect patient data confidentiality, track and trace bio-sensitive materials, and avoid counterfeit medical devices or products

Medtronic



Secure Access:

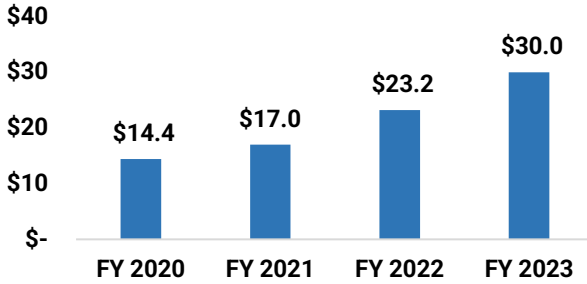
Open hardware platform to run sensitive applications that control access to data (Crypto Wallets, Secure USB storage) or facilities (Smart cards, SIP designs)

LEGIC

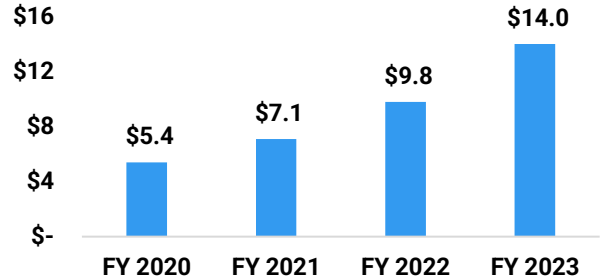
Financial Highlights (\$ in millions)

Full Year (2020 - 2023)

Total Revenue

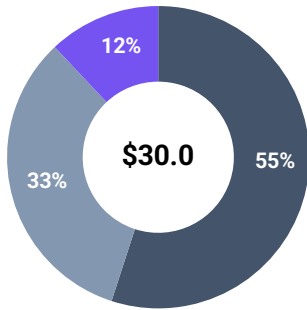


Gross Profit

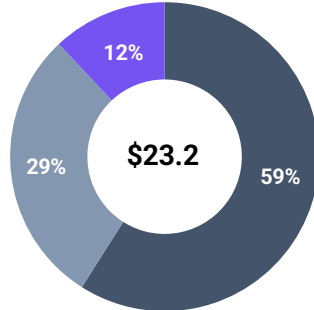


Revenue by Region (FY 2023 vs FY 2022)

FY 2023



FY 2022



■ North America ■ Europe, Middle East, and Africa ■ Asia Pacific

R&D Investments

\$3.9
in FY 2023

\$2.3
in FY 2022

Ended 2023 with **cash and cash equivalents of \$6.9**; well-positioned to support **continued investments** in **strategic R&D and growth initiatives**.

FY 2023

+29% Revenue Growth vs FY 2022, driven by:

- **Higher demand** in Network IT Infrastructure and Home Automation.
- **Increased production capacity and improved efficiency** of supply chain.
- Capture of several **new business opportunities**.
- Growing trust services business pipeline to materialize into **recurring revenues**.
- **Larger and stronger footprint in the US**.
- **Investments** in a Matter & FIPS Level3 certified offer, and in a new generation of post-quantum and TPM compliant semiconductors (**QUASAR**).

2024 Transition

2024 to be a transitional period, combatted by:

- **Tapping into new revenue streams:** developing products that support emerging standards in cyber security and Matter certification.
- **Expanding global footprint:** in negotiations to establish three new OSAT (Open Semiconductor Assembly and Test) Centers
- **Smart Container Consortium:** working with partners to develop a Proof of Concept, revenue anticipated after successful demonstration of the product.

2025 and Beyond

Pillars of Growth Strategy:

- **Introduction of our next-gen semiconductor technology** in the TPM market.
- **Amplification** of production and supply chain efficacy.
- **Acquisition** of new, significant **business ventures**.
- **Maturation of Trust Services** business.
- **Expansion of U.S. market** presence.